

#### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	31/05/2019
To: Hong Kong Exchanges and	Clearing Lin	nited
Name of Issuer	BBI Life Sc	ciences Corporation
Date Submitted	04/06/2019	
I. Movements in Authorised Sha	are Capital	

## 1. Ordinary Shares

	otion: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>		
(2) Stock code : N/A Descrip	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : N/A Description Descripti	No. of ordinary	(State	
	No. of ordinary	(State	

Stock code:	N/A	Description :	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mo	onth			
Increase/(decrease	e)			_	
Balance at close o	of the month				
3. Other Classe	s of Shares				
3. Other Classe Stock code:	s of Shares  N/A	Description :	N/A		
			N/A  No. of other sees of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A	N clas	To. of other	(State	•
	N/A of preceding mo	N clas	To. of other	(State	•

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
_	548,069,672	N/A	N/A	N/A
Increase/ (decrease) during the month	70,509	N/A	N/A	N/A
Balance at close of the month	548,140,181	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

				No. of new shares	NT C 1
				of issuer issued	of issuer which
				during the month	may be issued
	Movement du	ring the month		pursuant thereto	pursuant thereto
				<del>_</del>	as at close of the
					month
Granted	Exercised	Cancelled	Lapsed		
Nil	70,509	Nil	Nil	70,509	4,946,642
Nil	Nil	Nil	Nil	Nil	7,301,000
Nil	Nil	Nil	Nil	Nil	5,400,000
	Nil	Nil 70,509  Nil Nil	Nil 70,509 Nil  Nil Nil Nil	Granted Exercised Cancelled Lapsed  Nil 70,509 Nil Nil  Nil Nil Nil Nil	Movement during the month pursuant thereto  Granted Exercised Cancelled Lapsed  Nil 70,509 Nil Nil 70,509  Nil Nil Nil Nil Nil Nil

4. Share Option Scheme adopted on 08/12/2014						
Granted on 29/04/2019						
Exercise Price: HK\$2.48						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,720,000
(Note 1)						
Total funds raised (State currency)	during the month	n from exercise o	(Pref	dinary shares) erence shares) (Other class) K\$77,559.90	N/A	
(State currency)			11.	K\$11,339.90	<del></del>	

Convertibles (i.e. Convertible in			,		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
						-
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	,					
-	<del></del>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) Nil		_
				ence shares) $\frac{N/A}{N/A}$		-
			((	Other class) N/A	Α.	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tilaii	inder Share Option Schemes)		
Full pa	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	(	Other Movements in Issu	ued Share Capital					
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
			State	Issue and allotment	( / /	)		
	2.	Open offer	At price : State currency ———	date : (dd/mm/yyyy)		,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
			At maios . State	Issue and allotment	( / /	)		
	3.	Placing	At price : State currency	date : (dd/mm/yyyy)				
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
	4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				••••			N/A	N/A
I								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_		
_		At miss. State	(Note 1)  Issue and allotment	( / /	)		
5.	Scrip dividend	At price : State currency ——	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/1
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( , , , , , , ,			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / / (dd/mm/yyyy)	)		
	· • • • • • • • • • • • • • • • • • • •		N/A	N/A
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
	EGM approval date: ( / / / (dd/mm/yyyy)	)	N/A	N/A
	Total E. (Ordinary (Preference (Oth	share		
Total increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E):	(1)	<u>70,509</u> 4	<del>lil</del>
		(2)	N/A	
Total increase / (decrease) in preference shares during the	N/A			
Total increase / (decrease) in other classes of shares dur	N/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share  $\overline{\text{Capital"}}$ ).)

Remarks (if any):			
Submitted by:	Wang Qisong	_	
	Executive Director	<u> </u>	
(Director, Secreta	ary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.